

WE'RE
GETTING
THERE.



9.47

AGGREGATE CLIENT RATING
OF OUR DEAL PERFORMANCE
ACROSS 10 CATEGORIES

- Made the Right Choice
- Exceeded Expectations
- Senior Level Representation
- Commitment and Integrity
- Delivered Industry Expertise
- Optimal Deal Positioning
- Accessed Decision Makers
- Negotiated Effectively
- Increased Probability
- Maximized Value



Capstone Partners
Investment Banking Advisors

World Class Wall Street Expertise. Built for the Middle Market.

"I have done numerous transactions throughout my long career as a Chief Executive Officer and principal investor. We chose Capstone because of their tenacious reputation. They demonstrated professionalism and passion from the start; this deal was going to get done. Looking back, the key to the deal was their creative problem solving - obstacle by obstacle. This transaction would not have been completed without Capstone and I am looking forward to working with them again."

2006



Boston Business Journal

"I have used a number of leading Wall Street firms over the past 17 years and the Capstone team not only far exceeded my expectations but also clearly outperformed any of those investment banking firms."

"Capstone has a style and approach that is remarkable to watch. They have a way of roping in wayward issues with complete finesse. Bottom line, we never had a moment of regret in our decision to engage them."

"We were hesitant to engage an investment banking firm based on prior experiences. When we spoke to Capstone, what struck us the most was...their willingness to put their money where their mouths were."

2004

TOP 3
MA BASED FIRMS

TOP 20
NATIONAL FIRMS

Area's Largest
Investment Banks
Boston Business Journal

2005

TOP 3
MA BASED FIRMS

TOP 20
NATIONAL FIRMS

Area's Largest
Investment Banks
Boston Business Journal

2006

TOP 3
MA BASED FIRMS

TOP 20
NATIONAL FIRMS

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Investment Banks
Boston Business Journal

"I hired Capstone because of their track and industry focus. It made a big difference. My transaction has become noted as the best in the industry. Capstone did it. What more can I say about the firm?"

www.capstonellc.com